

# MONEX GROUP

## Announcement of Subsidiary's Release

TOKYO, August 31, 2018 – Monex-Saison-Vanguard Investment Partners, Inc., a subsidiary of Monex Group, Inc., and The Shizuoka Bank, Ltd. issued the following press release.

Attachment: Announcement on launch of "SHIZUGIN Wrap (MSV LIFE)"  
- the discretionary investment management (Robo-Advisor) service

---

Contact: Akiko Kato  
Corporate Communications Office  
Monex Group, Inc.  
+81-3-4323-8698

Atsushi Demoto, Yuki Nakano  
Investor Relations, Financial Control Department  
Monex Group, Inc.  
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This material was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.

(Referencial translation)

August 31, 2018

The Shizuoka Bank, Ltd.

Monex-Saison-Vanguard Investment Partners, Inc.

## Announcement on launch of "SHIZUGIN Wrap (MSV LIFE)" - the discretionary investment management (Robo-Advisor) service

THE SHIZUOKA BANK, LTD. (President, Hisashi Shibata) introduces "SHIZUGIN Wrap (MSV LIFE)", the discretionary investment (Robo-Advisor) account service managed by Monex-Saison-Vanguard Investment Partners, Inc. (Chairman and President, Tomoshige Nakamura). The overview of the services is described below.

### 1. Date of Service Introduction

August 31, 2018

### 2. Purpose of Introduction

- The discretionary investment (Robo-Advisor) account is an asset formation and management service that, when investment objectives, risk tolerance, investment amounts, target amounts, etc. are selected by the account holder, "Robo Advisor" included in the system comprehensively performs investment judgments, tradings, consultation, etc. in accordance with the customer's needs.
- Shizuoka Bank provides detailed assistance from the planning of asset formation and management to the achievement of the customer's target and responds to the various asset building and investment needs by offering "SHIZUGIN Wrap (MSV LIFE)", i.e. Robo-advisor service managed by Monex-Saison-Vanguard Investment Partners.

### 3. Details of the service

Name of the service	SHIZUGIN Wrap (MSV LIFE)
Minimum investment amounts	1,000 JPY
Actual costs	Lower than 1.0% of the managed assets (yearly rates, including tax) (discretionary investment management fees, trust fees for investment trust, administrative fees for asset management, etc.)
Features	<ol style="list-style-type: none"><li>1. <b>Consistent support for customers to build and manage assets</b> Robo-Advisor provides detailed assistance from the planning to the achievement of the target</li><li>2. <b>Diversified investment around the world with small funds</b> Realize the world level's diversified investment from minimum 1,000 JPY</li><li>3. <b>Customers can choose from multiple types of investment</b></li></ol>

**services according to their asset management needs**

Selection can be made from three types, "Save," "Enjoy," and "Prepare"

**4. Monitoring the target achievement probability**

The achievement rates of the target plan are notified in My Page on a daily basis