

MONEX GROUP

Notice Regarding Acquisition of Own Shares

(Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, August 21, 2018 - Monex Group, Inc. (“the Company”) hereby announces that the Company would acquire its shares under Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act.

1. Reasons for the acquisition of own shares

As described in the press release “Revision of Shareholder Distribution Policy” on April 26, 2018, the Company aims to provide returns to its shareholders based on the business performance, while securing investment capacity for growth, and targets at a 75% total return ratio* on a multi-year basis.

The Company has decided to acquire its own shares in accordance with the policy that the capital distribution is to be made by dividend payments and/or share buybacks in a timely manner determined at management’s discretion.

* Total return ratio = (total dividends paid + total amount of share buyback) /net income attributable to owners of the Company

2. Outline of share acquisition

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| 1) Class of shares to be acquired: | Common stock of the Company |
| 2) Total number of shares to be acquired: | Up to 5,000,000 shares
(The percentage compared to the total number of shares outstanding (excluding treasury shares): 1.86%) |
| 3) Aggregate amount of acquisition cost: | Up to 2,000,000,000 yen |
| 4) Period of acquisition: | From August 22, 2018 to August 31, 2018 |

(Reference) August 21 2018

Total number of shares outstanding (excluding own shares):	269,469,488 shares
Number of own shares:	236,512 shares

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