

## Document and entity information

		Dec 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-02-19
Company name		AOI TYO Holdings Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		39750
URL		<a href="http://aoityo.com/">http://aoityo.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-12-31
Representative		
Title		代表取締役社長
Name		中江 康人
Inquiries		
Title		専務取締役
Name		譲原 理
Tel		03-3779-8415
Other		
Date of general shareholders' meeting (as planned)		2019-03-27
Dividend payable date (as planned)		2019-03-28
Annual securities report filing date (as planned)		2019-03-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリ スト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2018	Dec 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	64,792	70,473
% change	-8.1	-
Operating profit		
Operating profit	3,433	4,619
% change	-25.7	-
Ordinary profit		
Ordinary profit	3,325	4,394
% change	-24.3	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,952	2,781
% change	-29.8	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,699	3,103
Change in comprehensive income	-45.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	82.48	117.10
Diluted earnings per share (Yen)	81.53	115.63
Rate of return on equity (%)	7.8	11.3
Ordinary profit to total assets ratio (%)	5.8	7.4
Operating profit to net sales ratio (%)	5.3	6.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-70	-3
Note to operating results	(注) 当社は2017年1月4日設立のため、前期の対前期増減率は記載しておりません。	

## Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	55,634	59,737
Net assets	25,679	25,706
Capital adequacy ratio (%)	45.1	41.3
Net assets per share (Yen)	1,066.28	1,035.88
Note to consolidated financial positions		
Owner's equity	25,114	24,675

## Business Results-Cash flows

(in millions of yens)

	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,379	1,393
Cash flows from investing activities	-2,060	-2,632
Cash flows from financing activities	-5,862	5,445
Cash and equivalents, end of period	9,790	12,372

## Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	-

Upper	-		
Lower	-		
Second quarter			
Result		8.00	8.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	22.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	30.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		718	723
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		36.4	25.6
Forecast	36.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.9
Note to dividends			
Note to dividends			
Annual			

(注) 2017年12月期 配当金の内訳 普通配当20円00銭、記念配当10円00銭

## Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2019年12月期の連結業績予想(2019年1月1日~2019年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	65,000	32,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	3.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,600	1,100
Upper	-	-
Lower	-	-

% change		
Forecast	-24.3	-37.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,500	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-24.8	-40.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,300	500
Upper	-	-
Lower	-	-
% change		
Forecast	-33.4	-57.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	54.93	21.13
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates,	

retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

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## Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,566,447	24,566,447
Number of treasury stock at the end of fiscal year	1,013,157	745,627
Average number of shares	23,666,970	23,753,191
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注)自己株式数については、「株式給付信託(BBT)」制度に係る信託財産として、資産管理サービス信託銀行株式会社(信託E口)が所有している当社株式(2018年12月期:418,900株、2017年12月期:274,500株)を含めて記載しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.